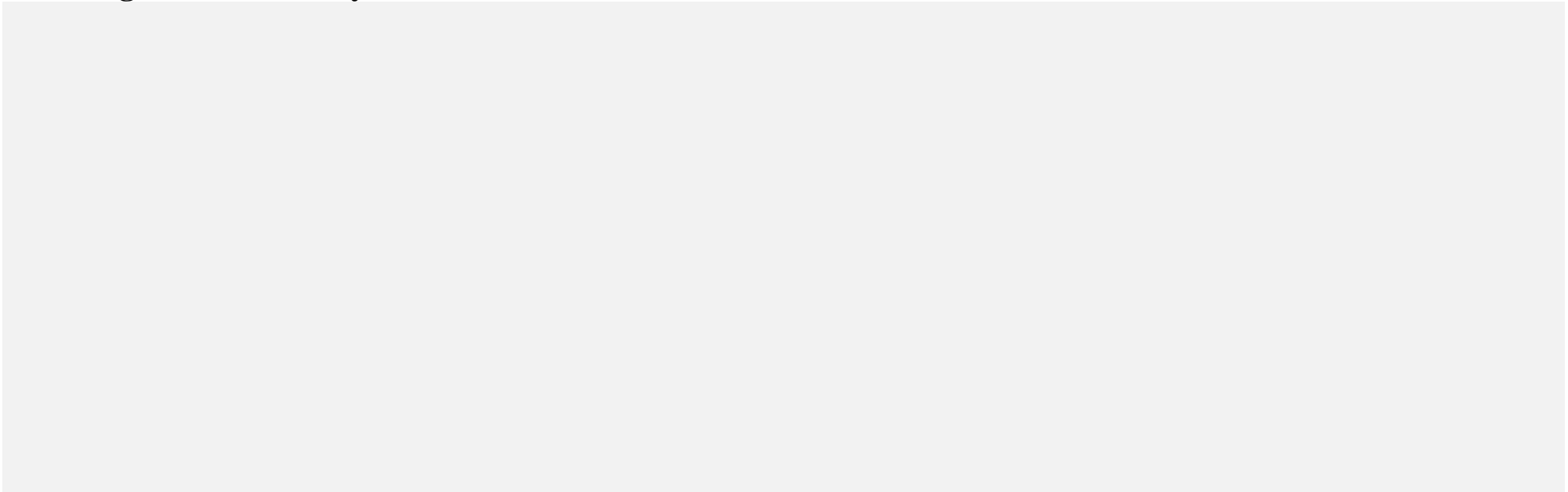


1. Background and Objective of Survey

Background of Survey



Objective of Survey

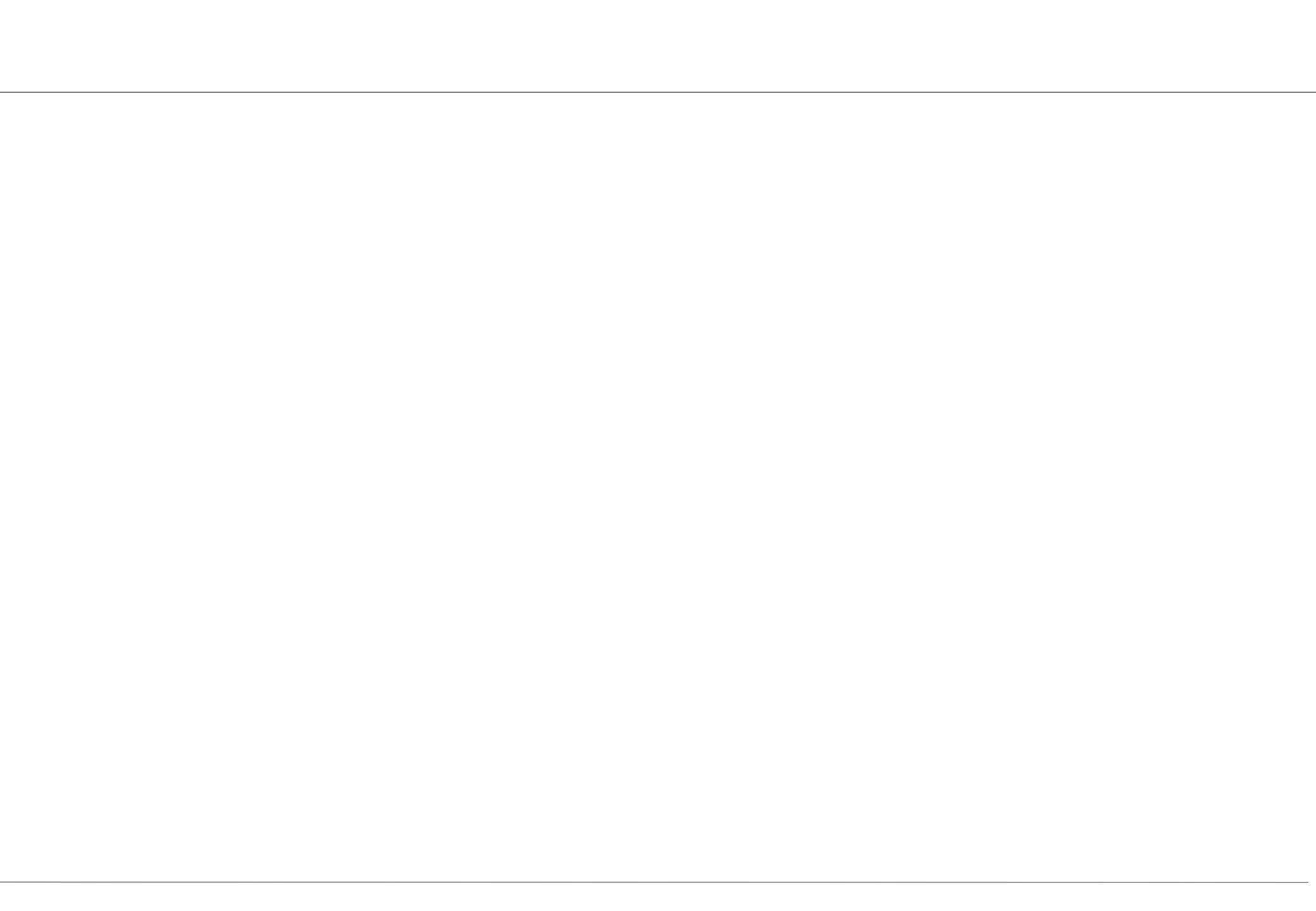
* “Foreign-affiliated companies” in this survey refer to companies in which foreign investors have a stake, regardless of the percentage of foreign capital.

2. Overview of Survey Implementation

1. Survey target

6,607 foreign-affiliated companies in Japan (*)

2. Survey items





>

› Looking at the home countries/regions

3| Tokyo and Kanagawa being dominating HQ locations; the Kansai region gains increasing attentions.

BUSINESS EXCLUSION IN JA(U.)] TJETSQq0.000011623 0 780 540

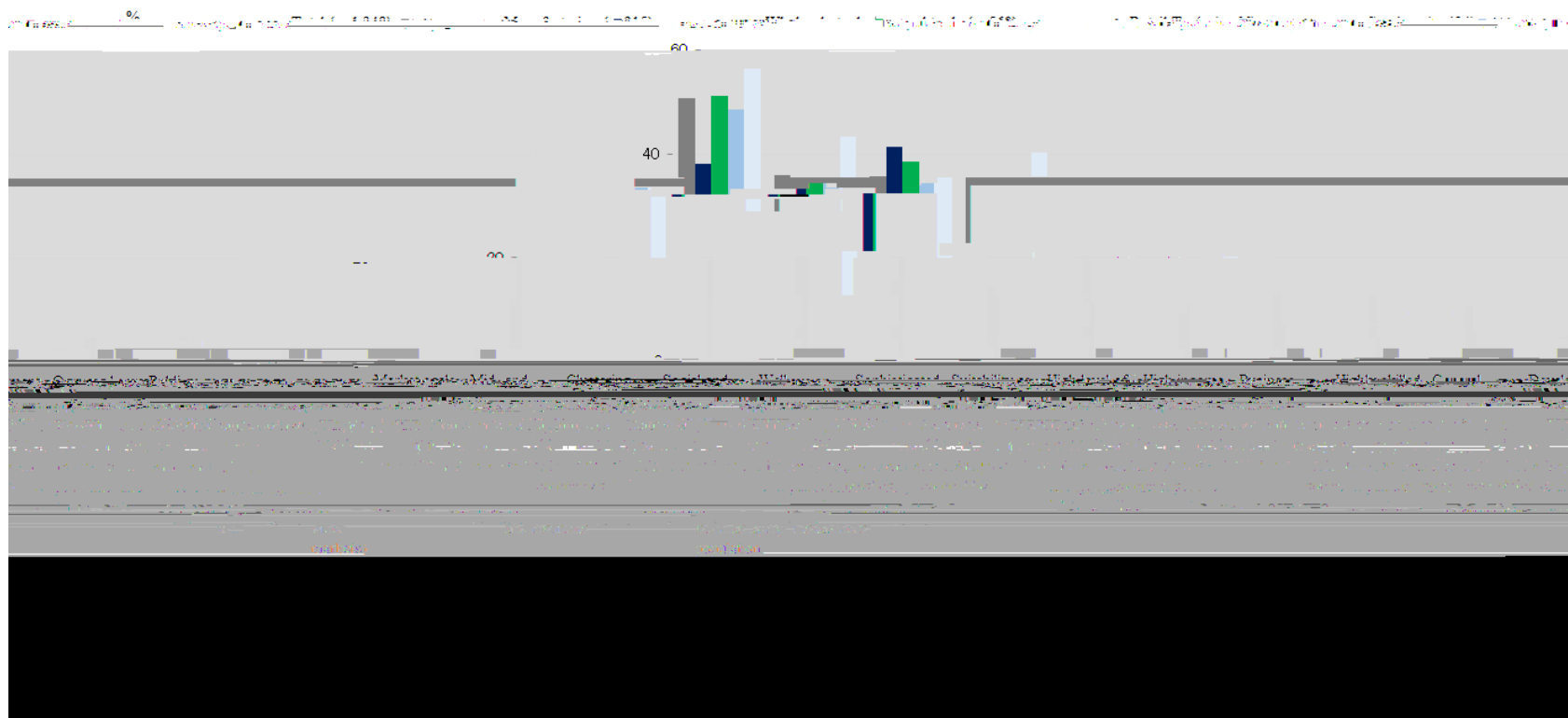
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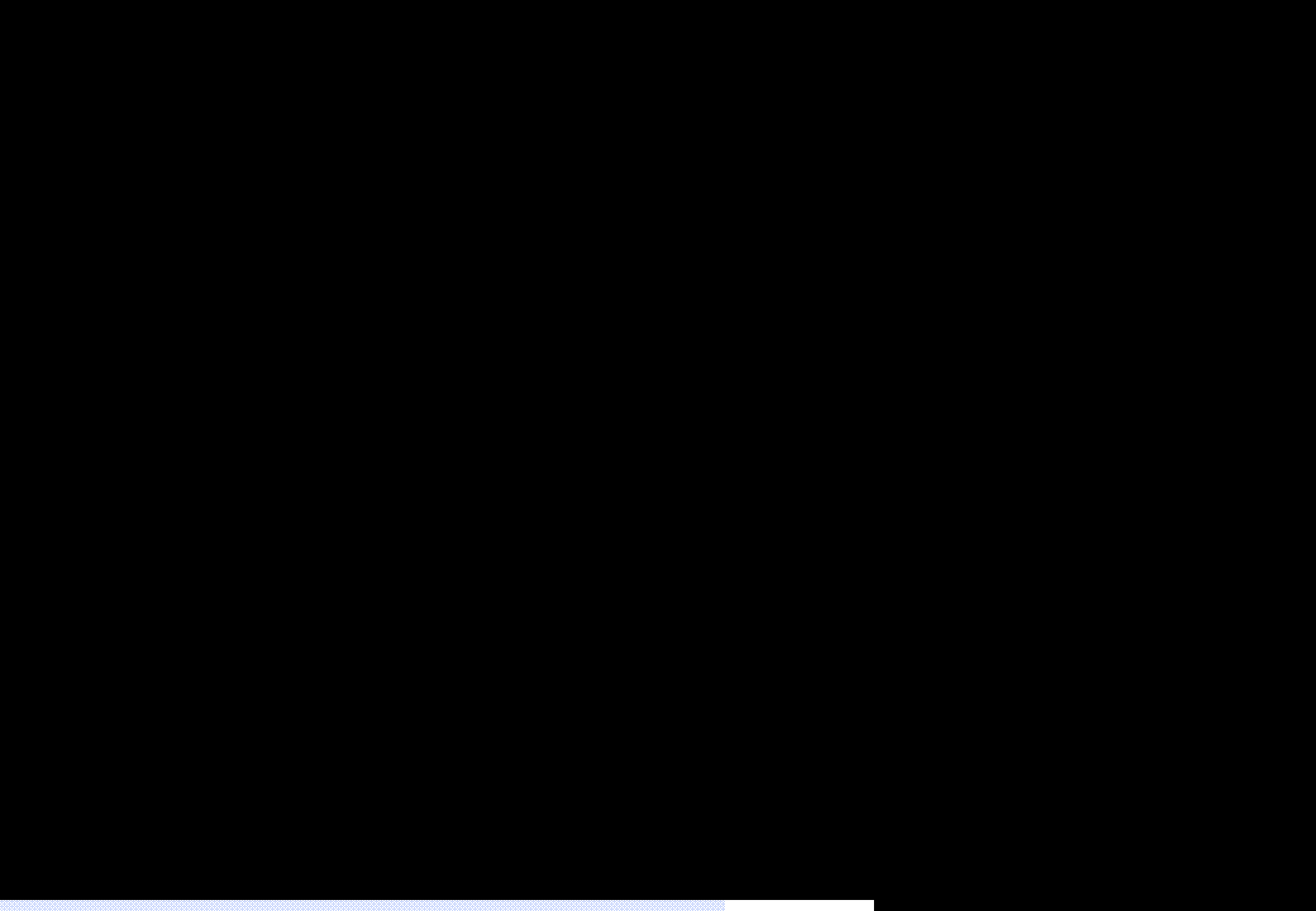
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**Impact on the business
in Japan**

ATTRACTIVENESS AND CHALLENGES OF THE BUSINESS ENVIRONMENT IN JAPAN

› In terms of the attractiveness of Japan's business environment compared to



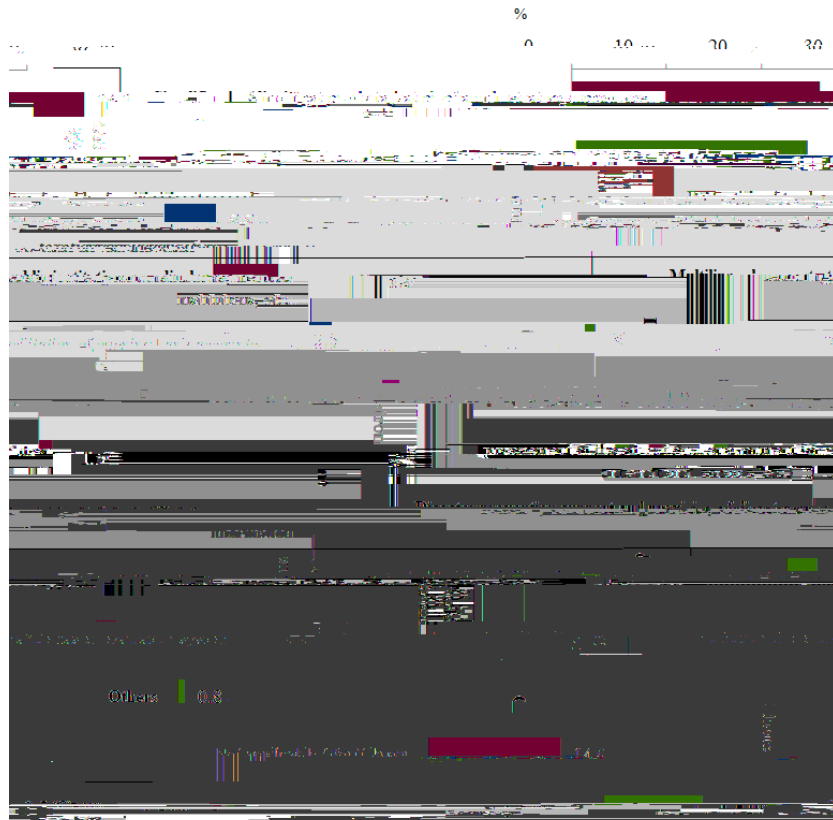


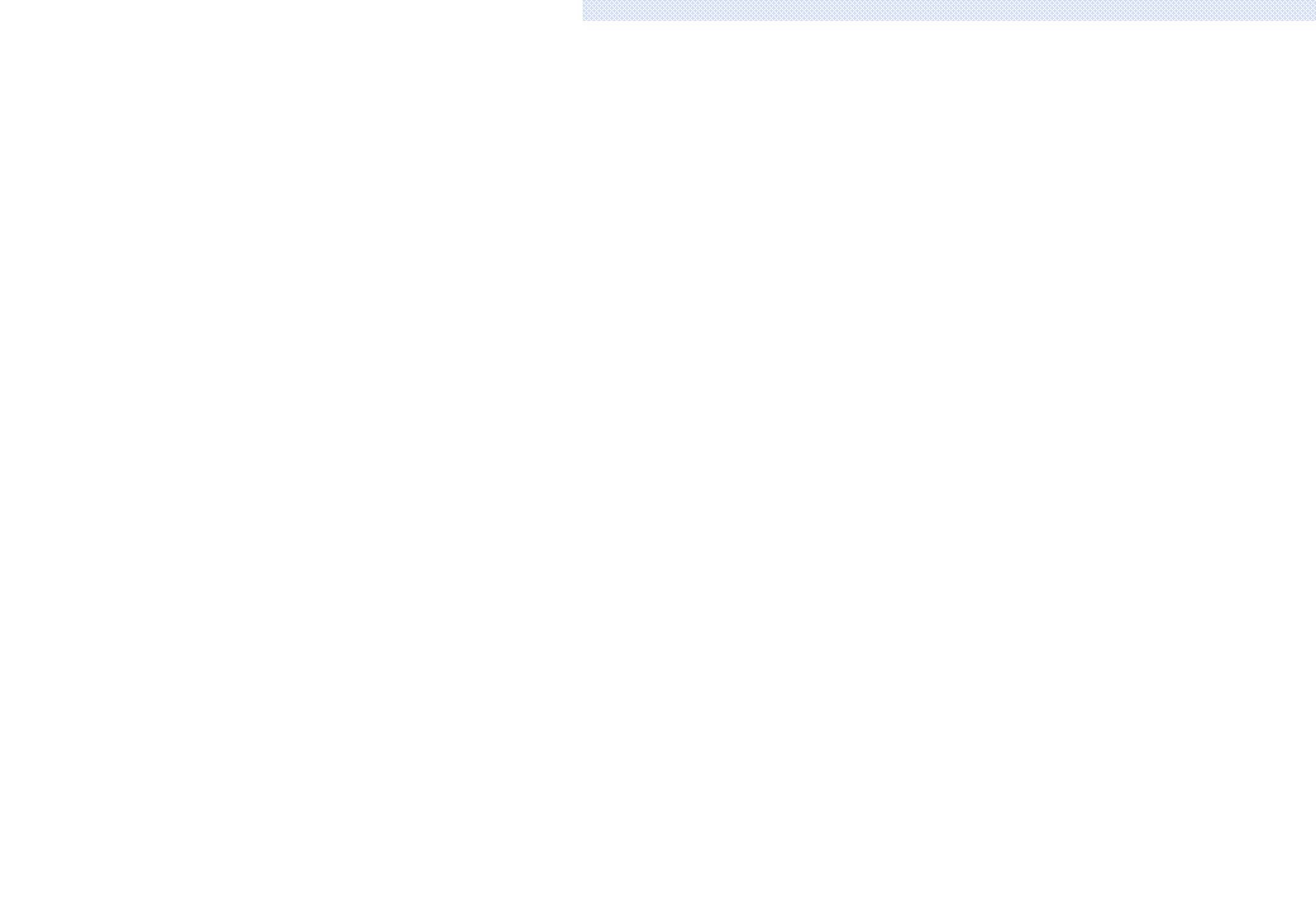
4| Further improvement in “Securing human resources” and “simplification/digitalization of administrative procedures” is called for.

- › In doing business in Japan, the most common item that respondents expect to improve was “securing human resources.” “Simplification/digitalization of administrative procedures”



4| Improvement in procedures and systems





2| “Technology and R&D capabilities” and “sales network in Japan” are what’s

3| "Difficulties in building adequate system within the company" and "information gathering"

