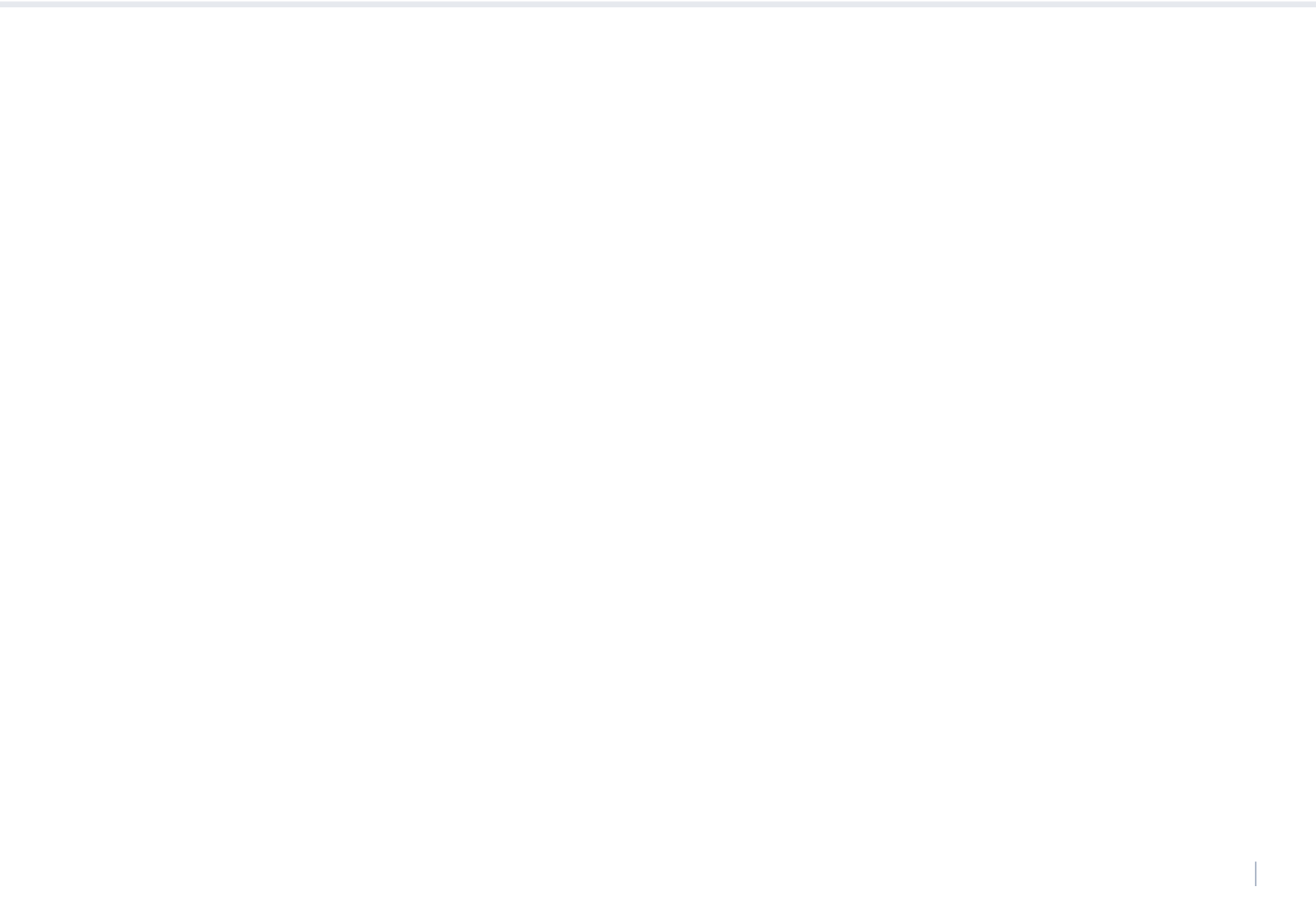
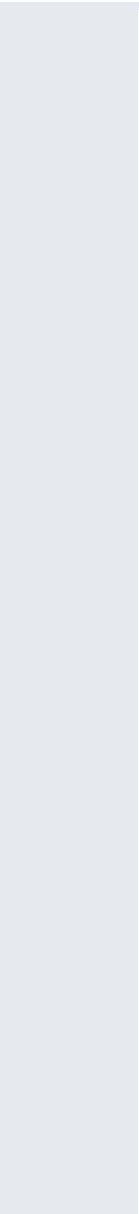
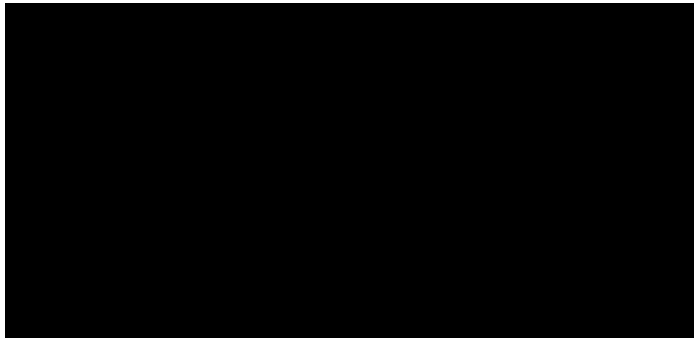


- The DI index* indicating business sentiment was 17.5 in the U.S., a significant decline from the previous year (34.7). The DI was 18.4 in Canada, up 2.6 points from the previous year (15.8).

-



- In terms of **measures to address management issues**, the highest proportion of companies in both countries cited €



The States Where Respondents Are Located

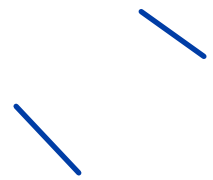
Breakdown of Locations of the Respondents and Their Main Plants



|

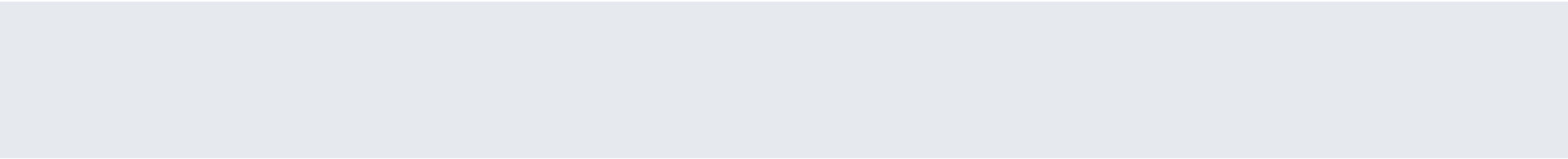
|







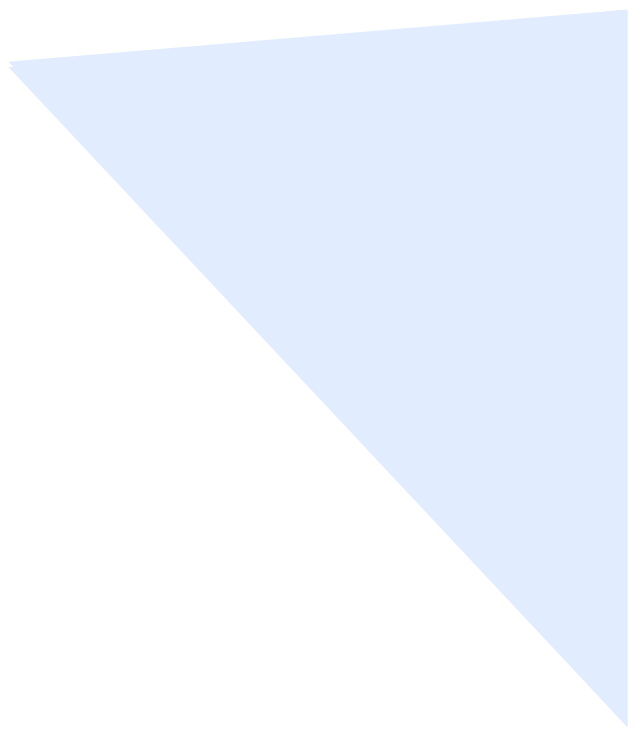


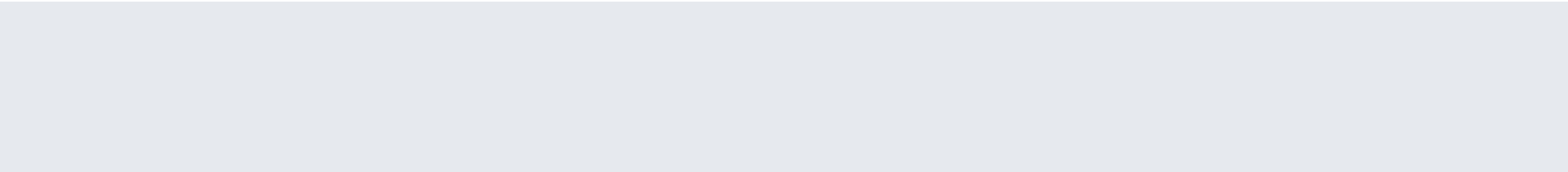


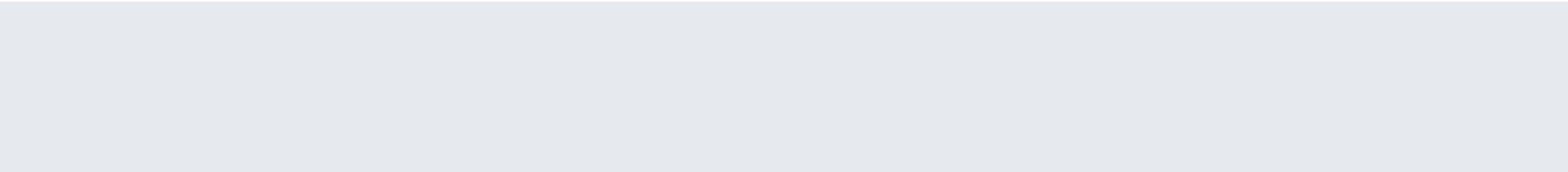


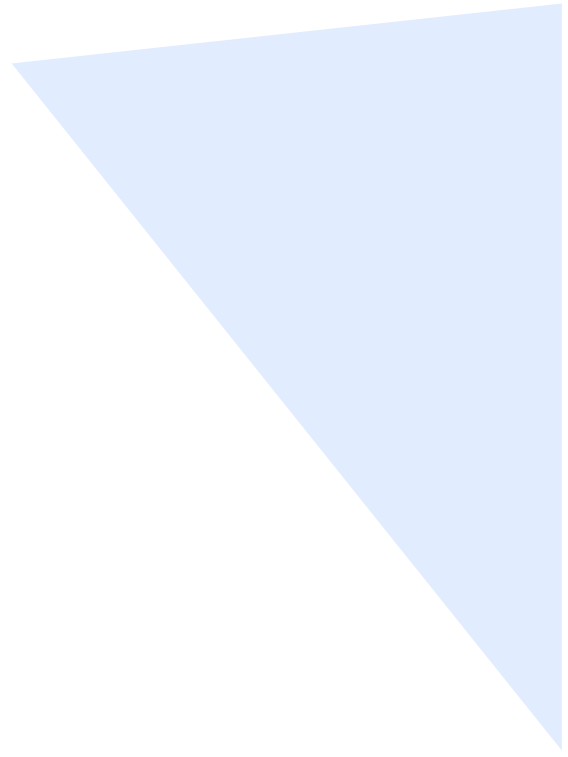
|

|







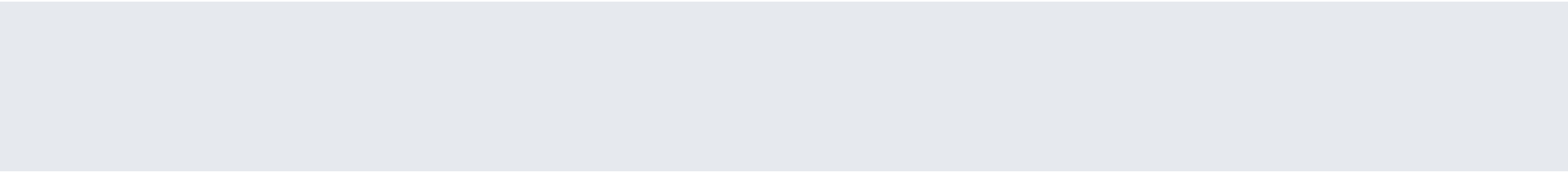


|

|



|



|

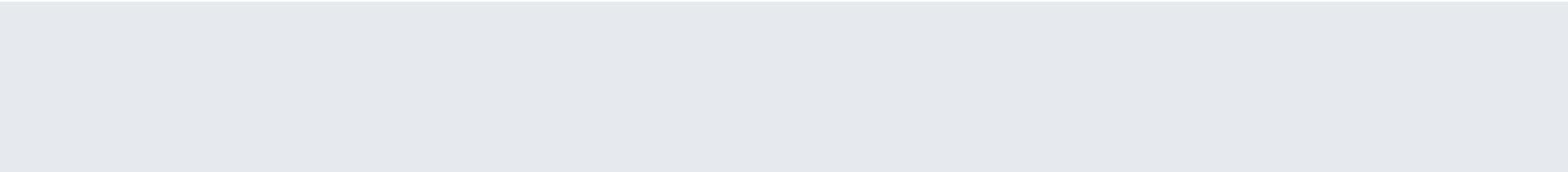




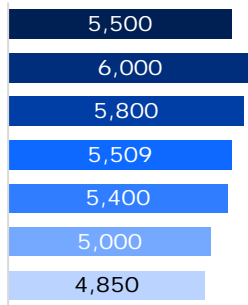
|

|

Changes in the Number of Local Employees (Factors/Examples of



Manufacturing1,





|

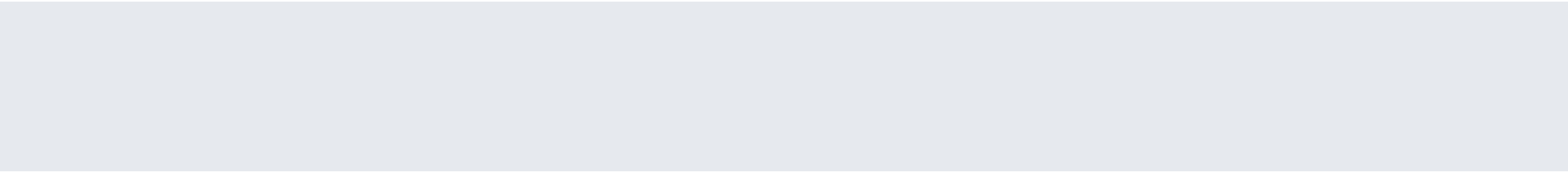
|





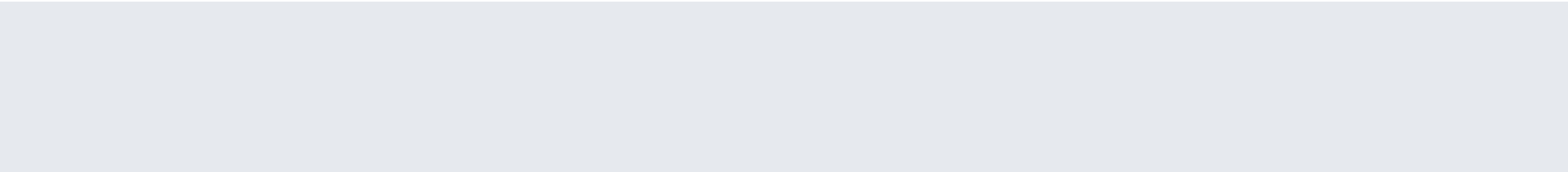


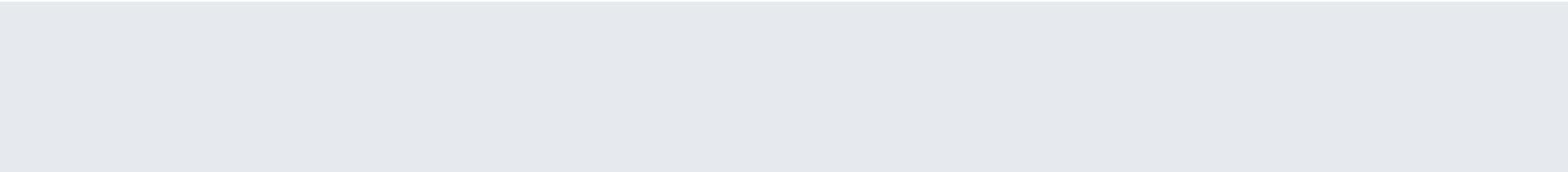
|

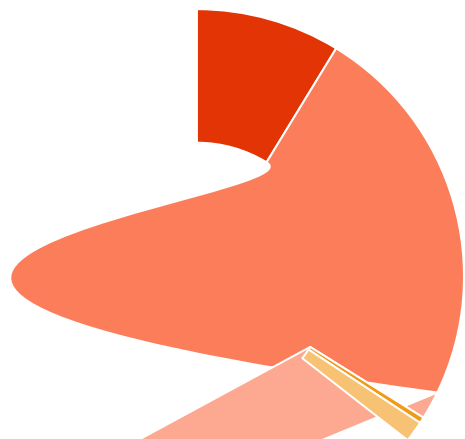


|











|

|







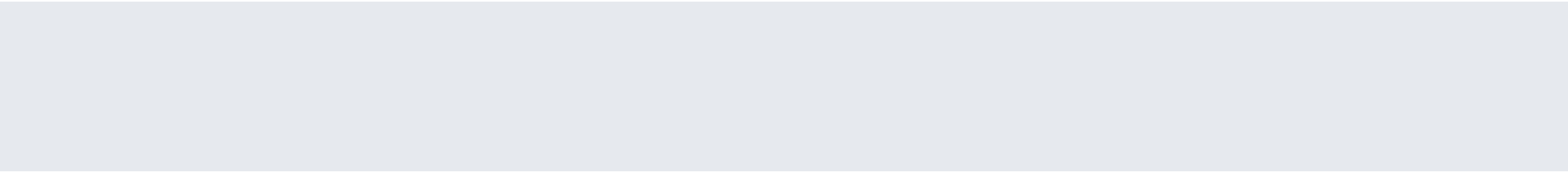
|

|





|



|







|

|





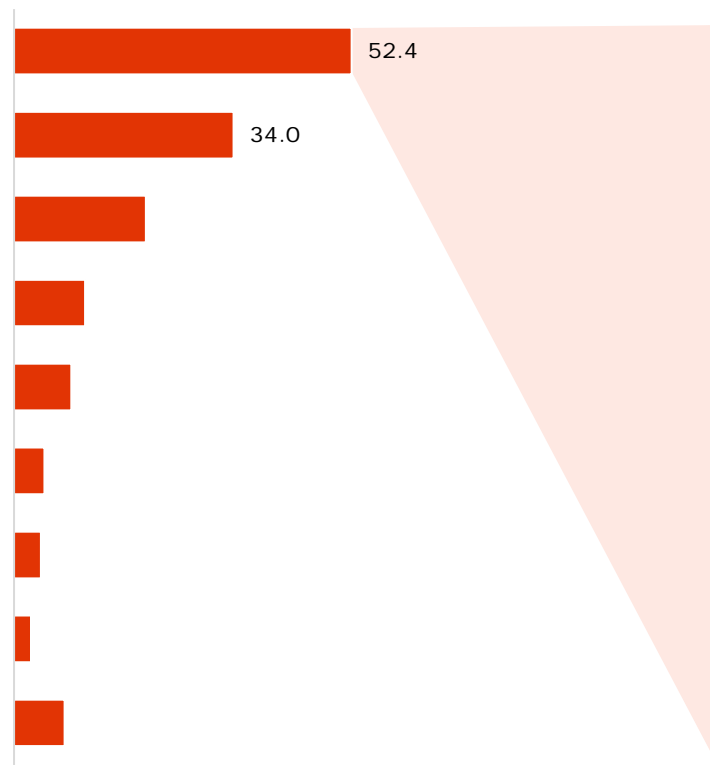
Established by Local

Changes in Trade Environment:

G`[\ h`m`A c fY `H\ Ub `&) | `F Ydc fhYX`

Y

| dÊ





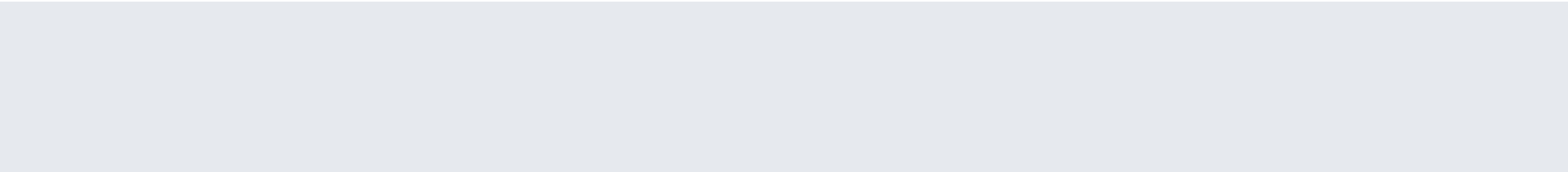
|

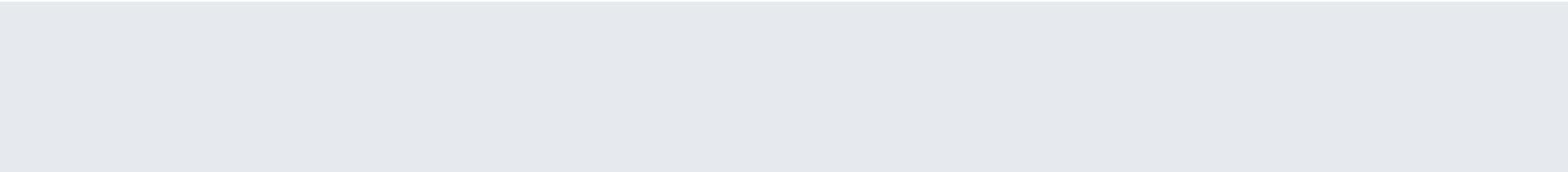
|











FY2022 Survey Overview

The purpose of this survey was to ascertain the management situations







|

|





|

|



|

|



|

|





|

|



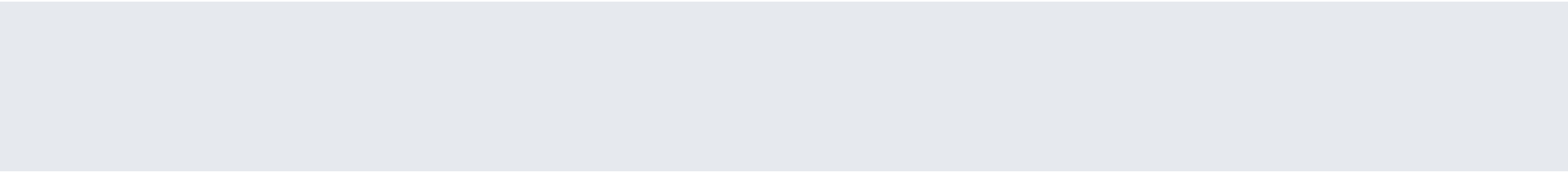


|

|



|



|

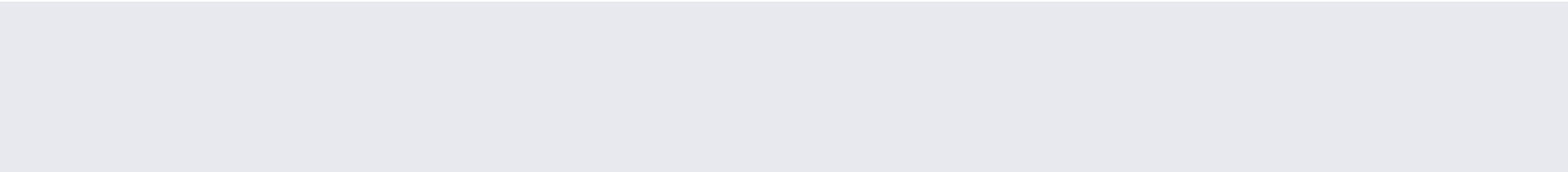




|

|







|

|





|

|



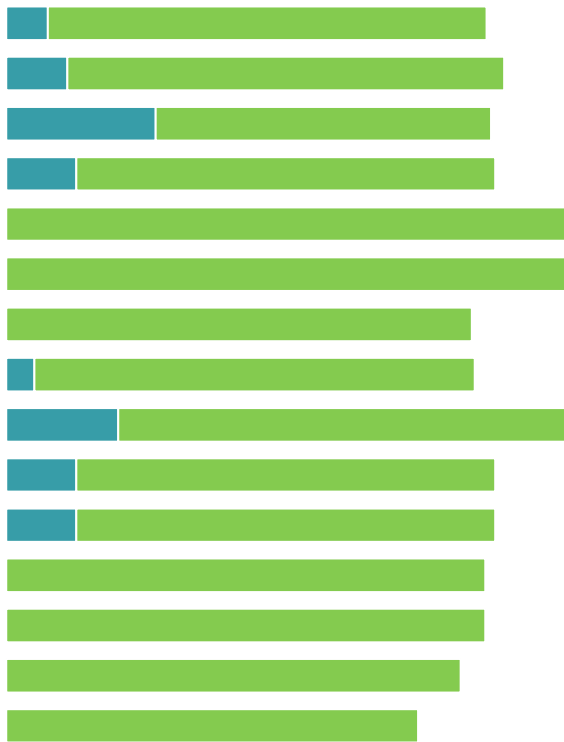
|

|

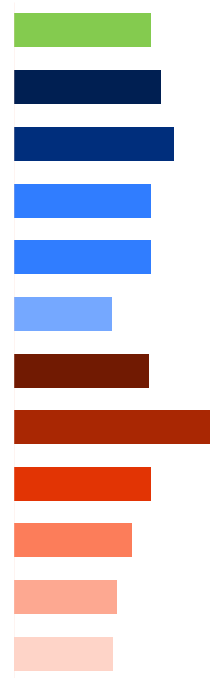


|

|



Reasons for





|

|

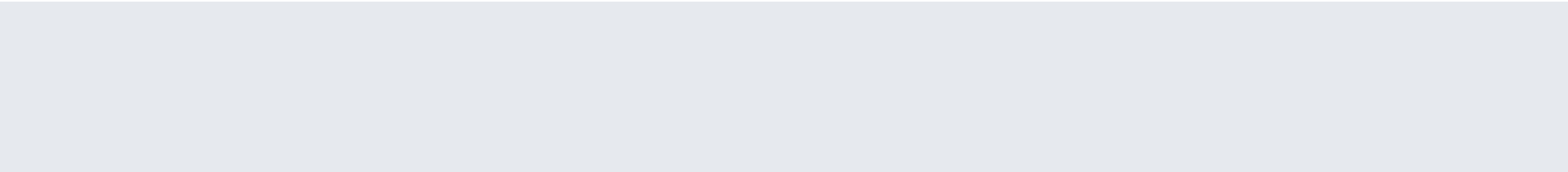


|

|







Reasons for Not R



|

|



|



- › 21.5% of respondents said that their local bases have their own numerical targets for reducing emissions and using renewable energy. By industry, this response was given by 75.0% of respondents in Automotive etc. parts, and by 40.0% of those in plastic products and in Iron/non-ferrous metals/fabricated metal products



|

|



1 | Management Challenges: Increase in Wages/Difficulty in Recruiting Employees and Rising Logistics/Procurement Costs were Top Answers

- › The most common management challenge cited was an increase in wages/difficulty in recruiting employees (61.8%). In manufacturing, rising logistics/procurement costs were also cited as a top challenge.

|

|

For Inquiries, Please Contact:

