Overview of the Survey

Purpose of the Survey	

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Key Findings I

1. The situation in Ukraine continues to impact Japanese-

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Key Findings III

5. Over 60% of respondents face human resource shortages, especially those in manufacturing in terms of industry, and those operating in Central and Eastern Europe in terms of region.

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Reasons behind increase / decrease in operating profit forecasts

4 Lower operating profit forecasts attributed to decline in demand and higher labor cost.

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Whether human resource shortage is an issue (by country)

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5 Securing of human resources and rapid labour costs growth are crucial issues in Central and Eastern Europe.

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