

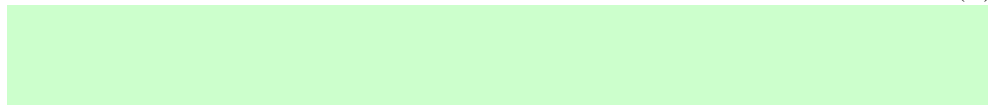


	Manufacturing and other	Wholesale	Retail	Service
Large-scale firms	Firms other than SMEs	Firms other than SMEs	Firms other than SMEs	Firms other than SMEs
Large-scale firms (excluding leading medium-sized firms)	Large-scale firms other than leading medium-sized firms	Large-scale firms other than leading medium-sized firms	Large-scale firms other than leading medium-sized firms	Large-scale firms other than leading medium-sized firms
Ln				

Export destinations

(%)

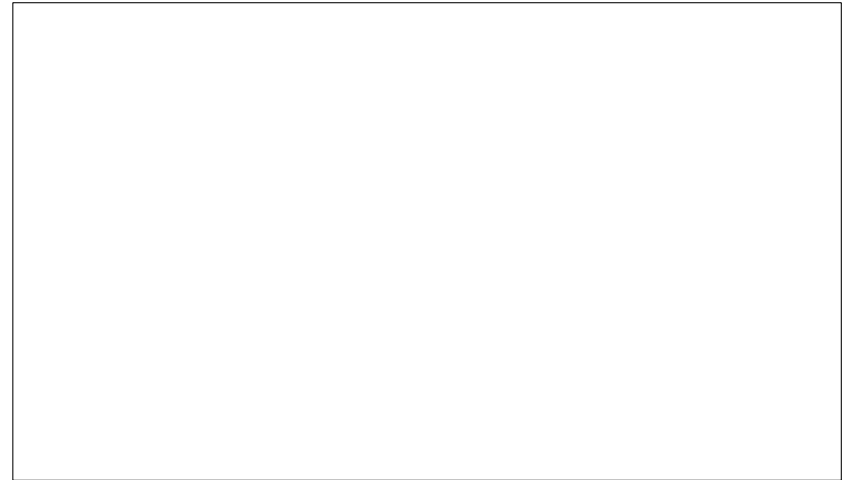
Export destinations of exporting firms







70% plan to expand exports, though showing signs of leveling off

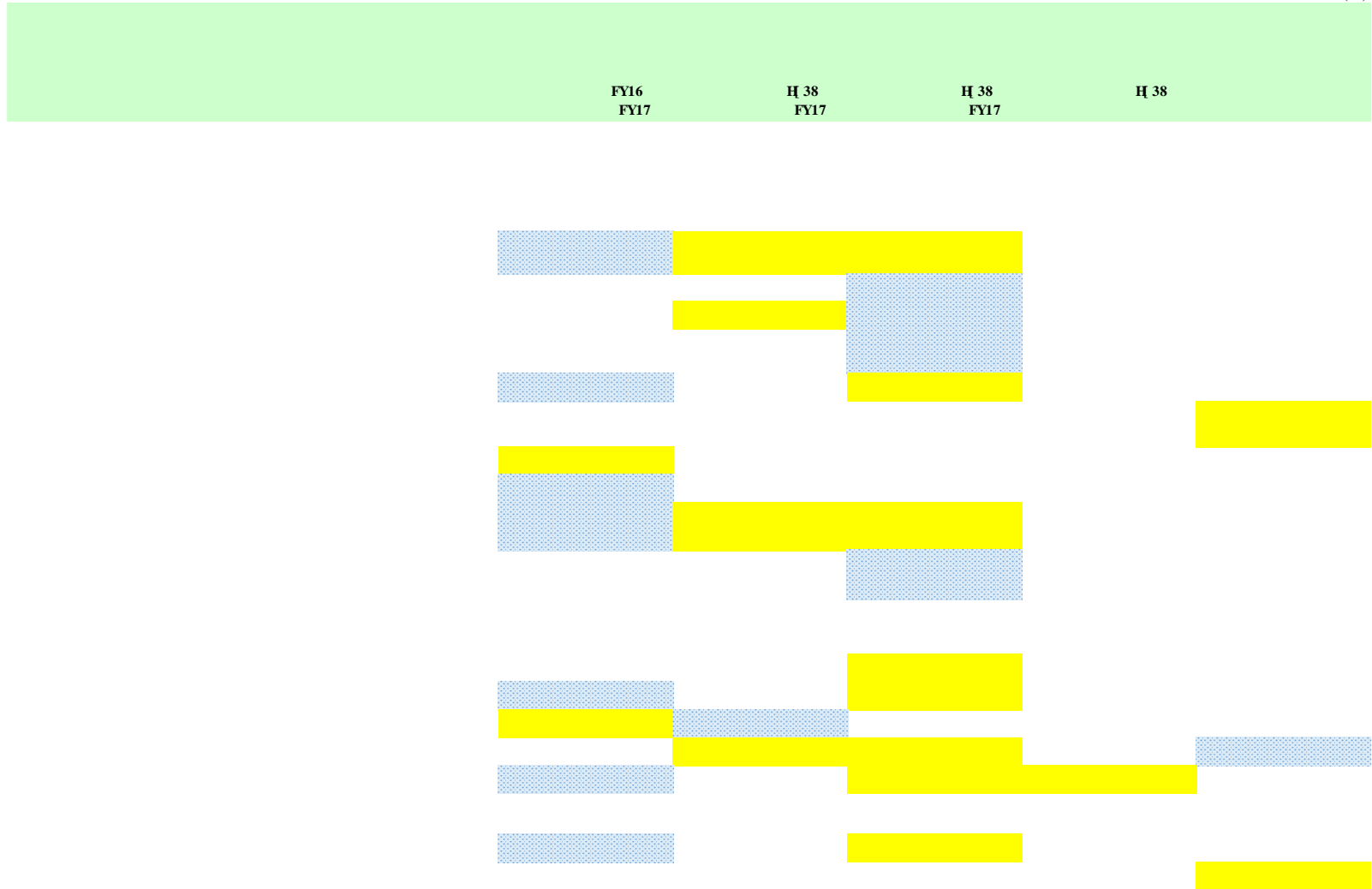


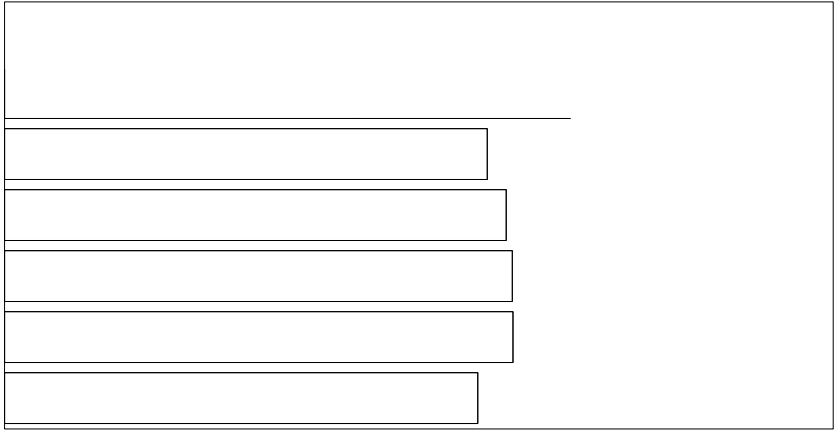
Non-manufacturing sectors tend to maintain the current export scale

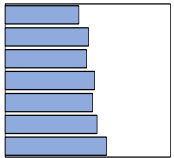
Retail and general machinery [(g)port scale]

Policy on exports for the future (by industry)

(%)











2. Overseas expansion (by country and region)

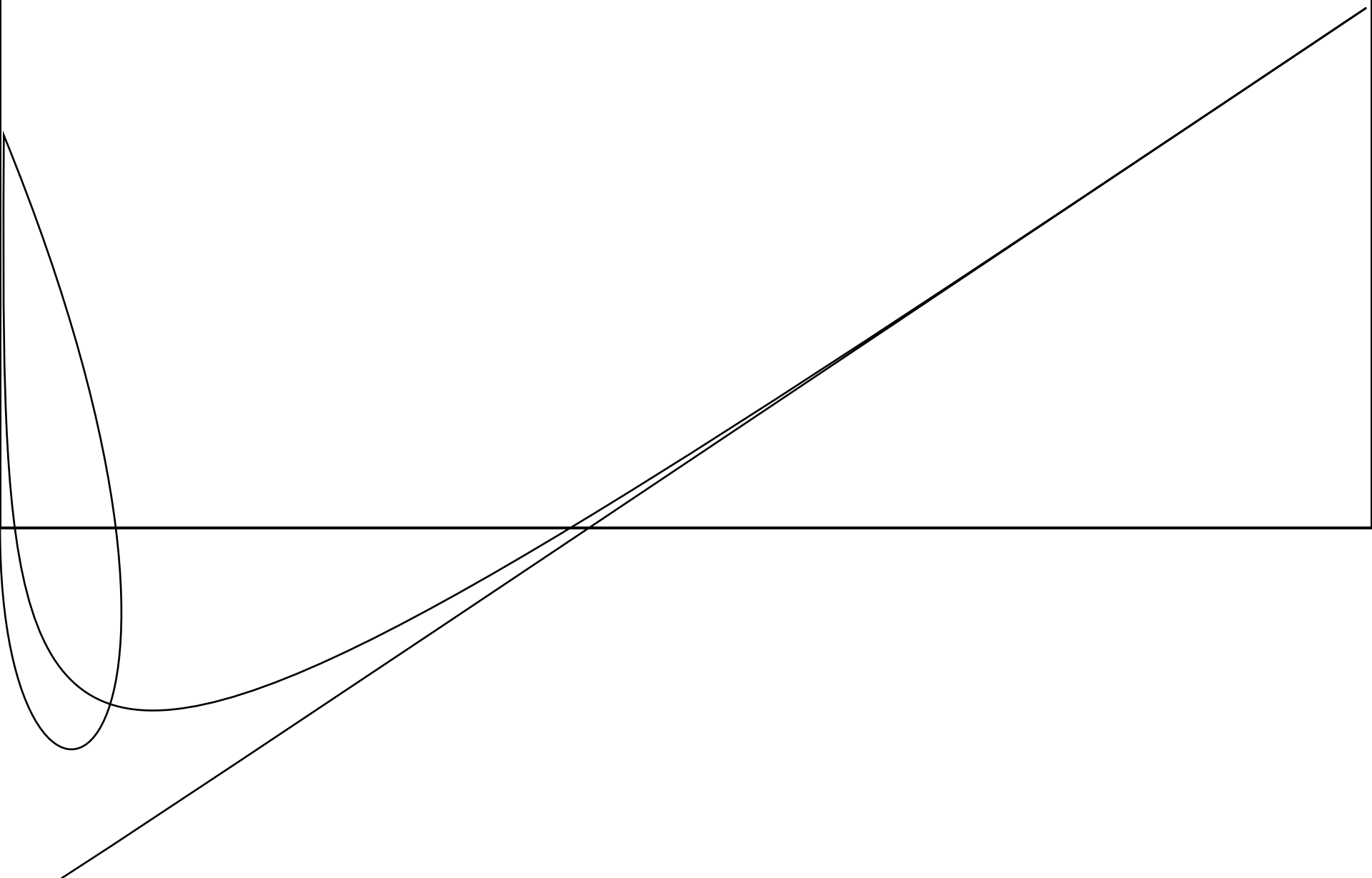
- Motivation to expand business



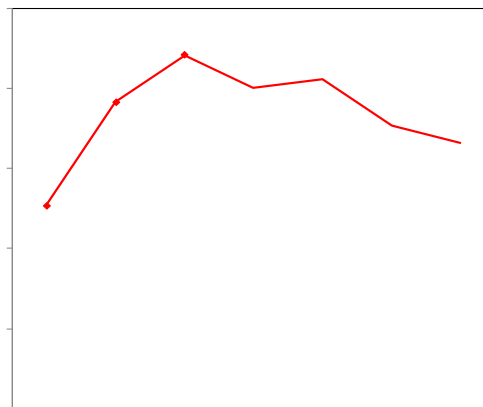
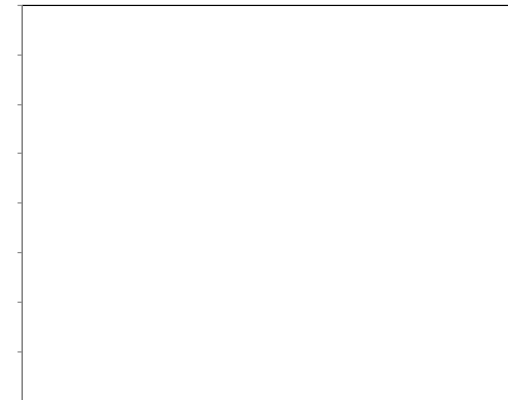
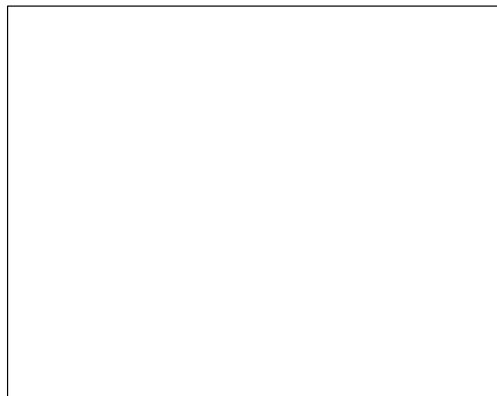
Among firms answering that they



Gaps exist in motivation for business expansion in ASEAN

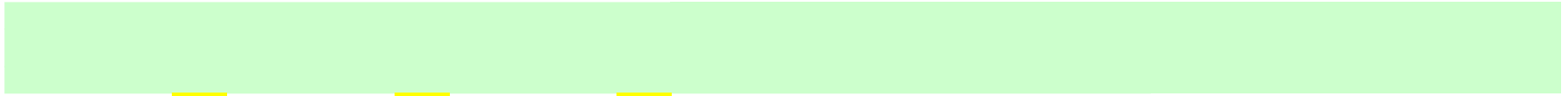


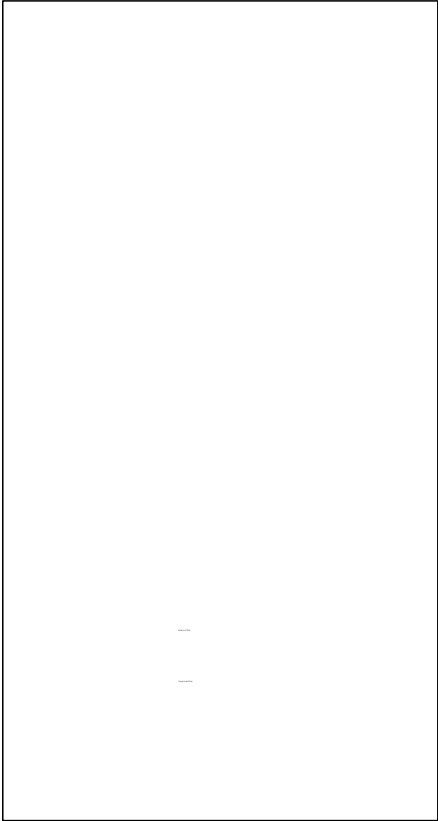
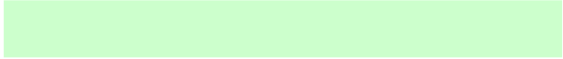
Countries/regions for overseas expansion (by industry)

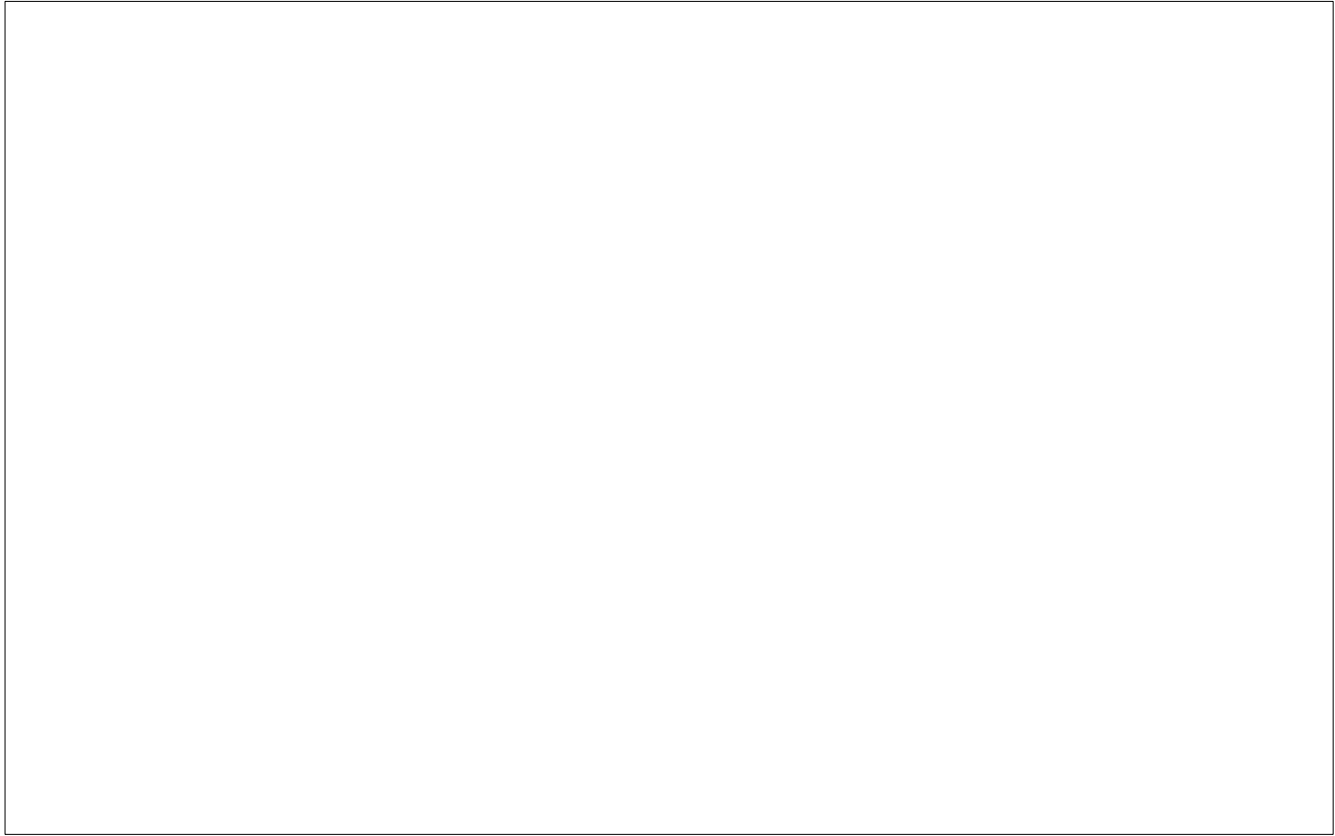
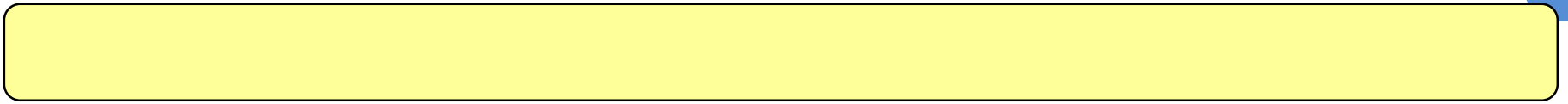


Other emerging markets







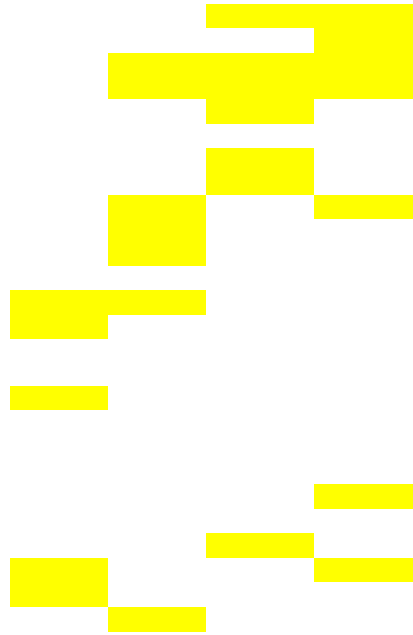


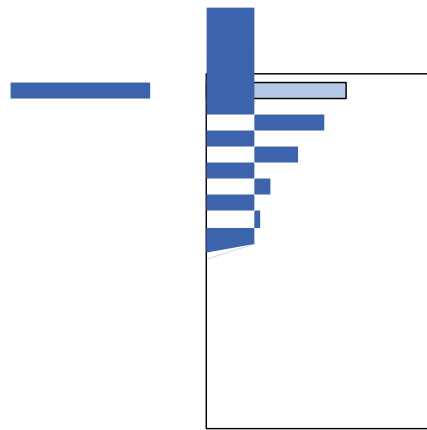
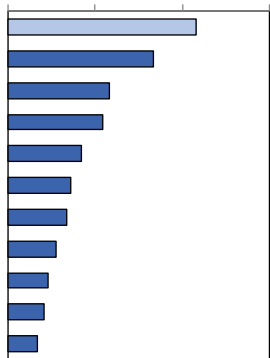




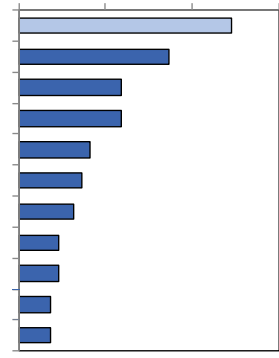
(%)

	Number of firms	There is digital technology with a big impact	There is no particular digital technology with a big impact	Right now I don't know if there is a digital technology with a big impact on our
--	-----------------	---	---	--

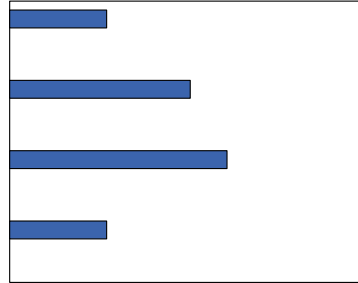




∞



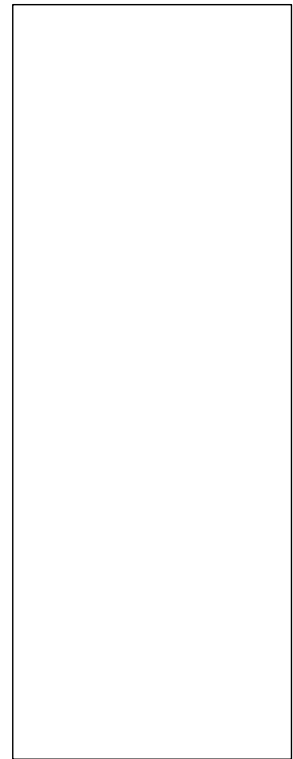
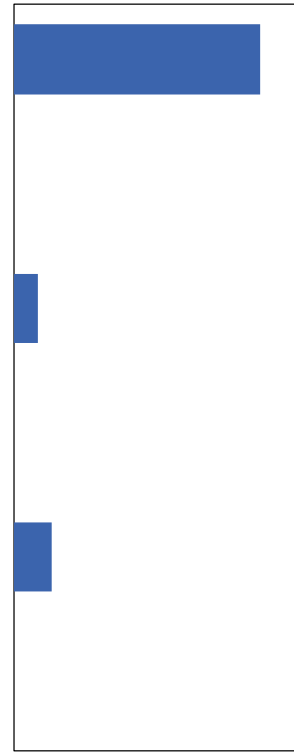
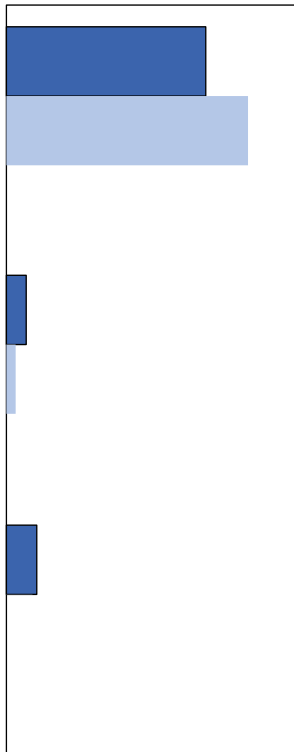






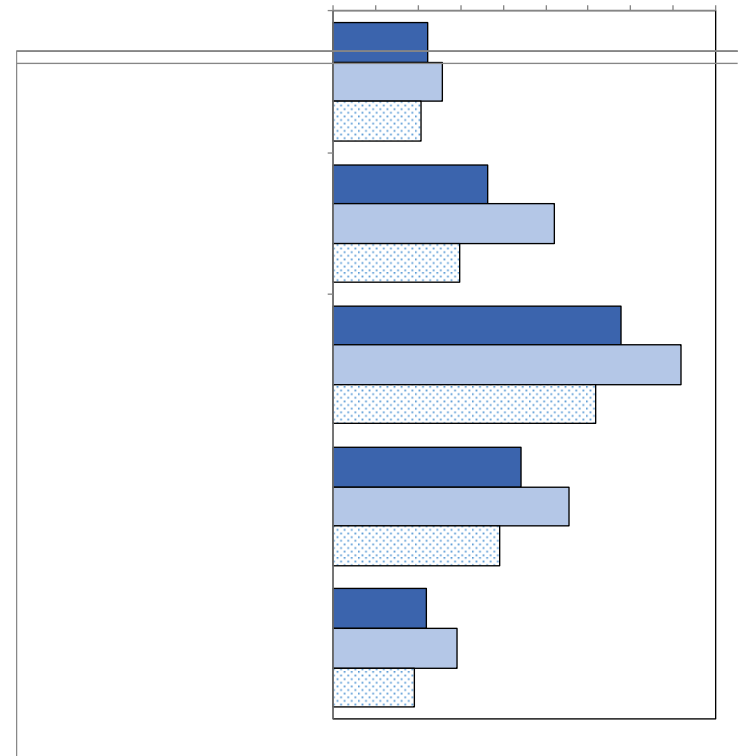
70% of firms with overseas bases promote local hire

About 70% (67.8%) of firms



Growing need for foreign executives expected in the mid- to long-term

In offices in Japan, a need for foreign executives is likely to increase mainly among large-sale firms. Asked which job categories there is expected to be an

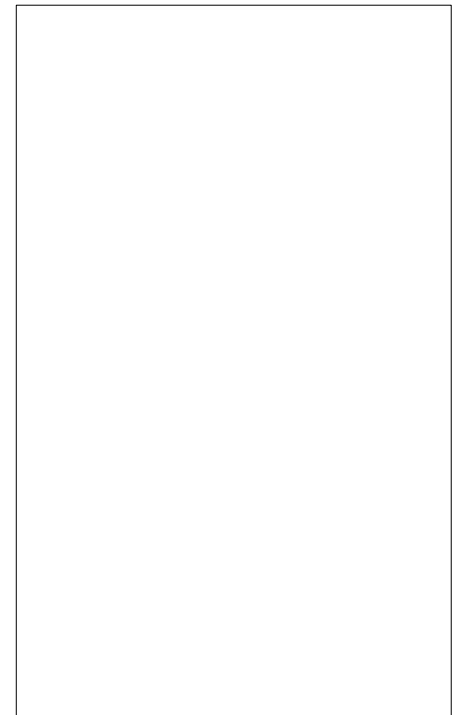
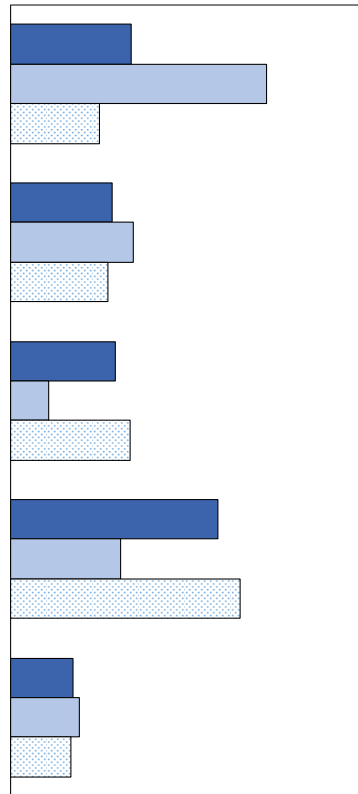
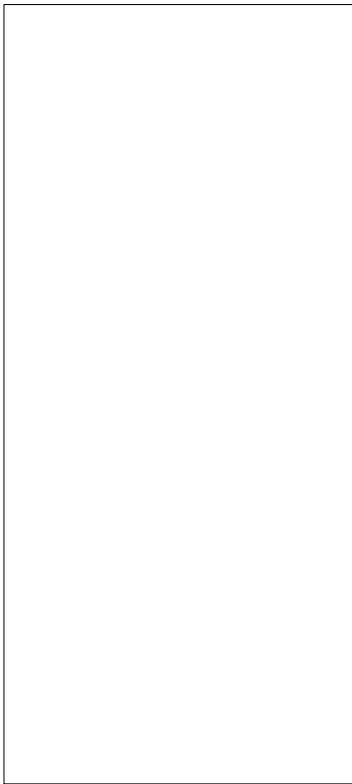


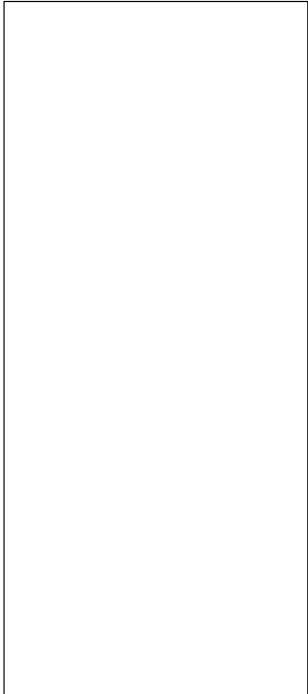


8. Supply chain-related policies on labor, safety and health, and environment

- Attitude varies significantly depending on firm size -

About 40% of firms have policies, but only 20% require suppliers





Note: The

Reference materials

(Reference) Original expressions for attractions and advantages in each country

List of abbreviations and original expressions of attractions and advantages

(Reference) Original expressions for business environment issues in each country**List of abbreviations and original expressions of business environment issues**

Categories

Issues (abbreviations)

Issues (original expressions)

New US administration policies

There are risks/problems from the changed policies of the new Trump

(Reference) Original expressions for advantages and obstacles of utilizing digital technology

List of abbreviations and original expressions for advantages and obstacles of utilizing digital technology



Note: Figures may not sum up to the total because some are less than one unit.