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# Less willing to expand, but expecting to resume

Regarding export policies over the next three years or so, 76.7% of firms





# Top target is China, with the trend of diversification

China (

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# More firms focusing on developed countries/regions

As for











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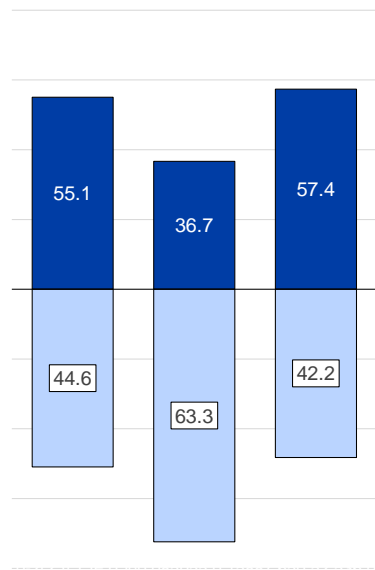






# 10.0% of firms changed own policy in the past year

10.0% of firms changed their policy of







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# Ref: Functions to be expanded overseas (by industry)

Functions to be expanded overseas (by industry)

Notes: 1) n







## 4. Global risks and business in China

- Strong impact of COVID-19 on overseas sales, increasing uncertainty in trade protectionism -













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10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66	67	68	69	70	71	72	73	74	75	76	77	78	79	80	81	82	83	84	85	86	87	88	89	90	91	92	93	94	95	96	97	98	99	100
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### Protectionist policies affecting business (by size, by industry): at the time of survey



### Protectionist policies affecting business (by size, by industry): in the next 2-3 years



Notes: 1) n=the number of firms answered that trade protectionism had “overall positive impacts,” “overall negative impacts,” or “same level of positive and negative impacts” at each time.



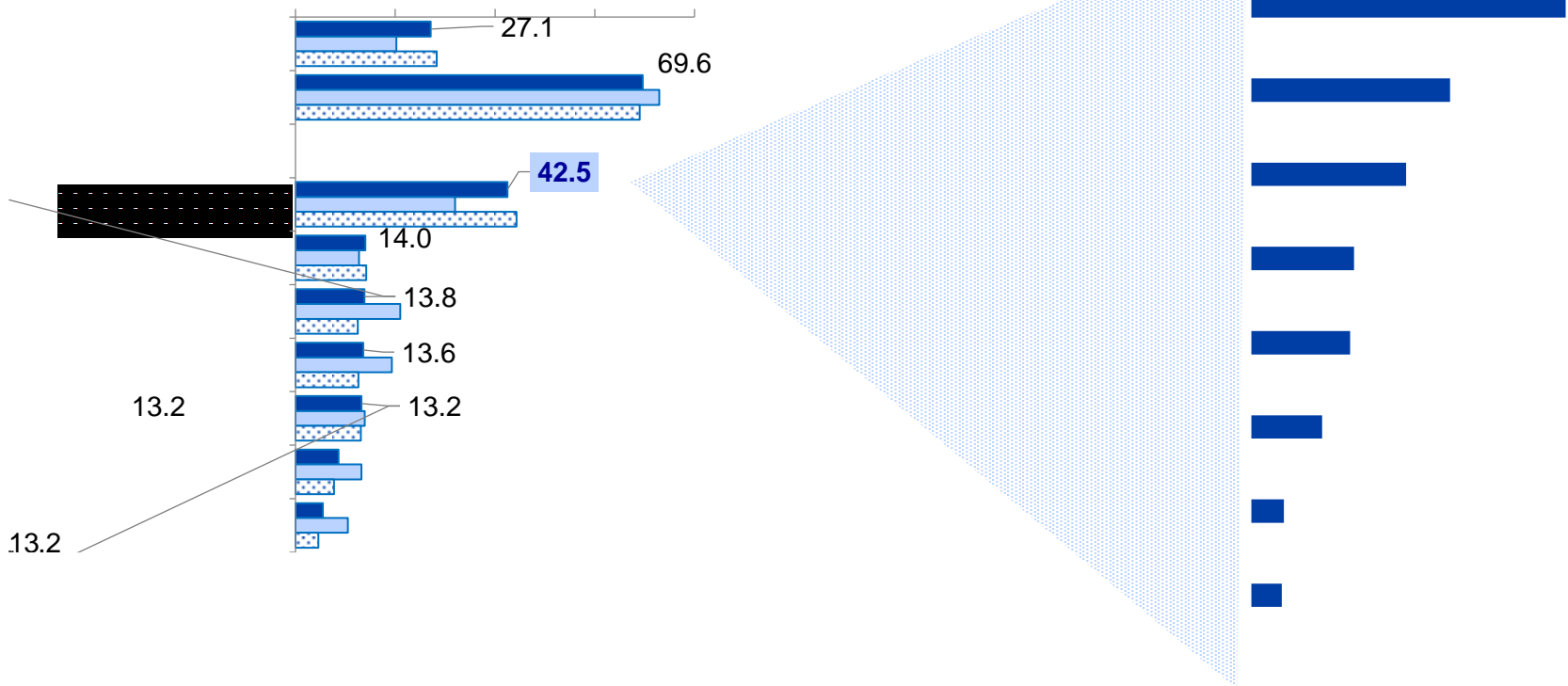














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**"Expand prospective countries** for export to  
**diversify risks**

Region

# Comments on procurement/production review

(Review procurement)

(Review production)

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Shift suppliers









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