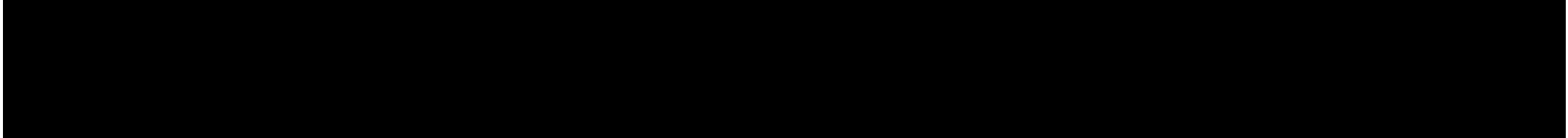


Positive Sign of More Competition

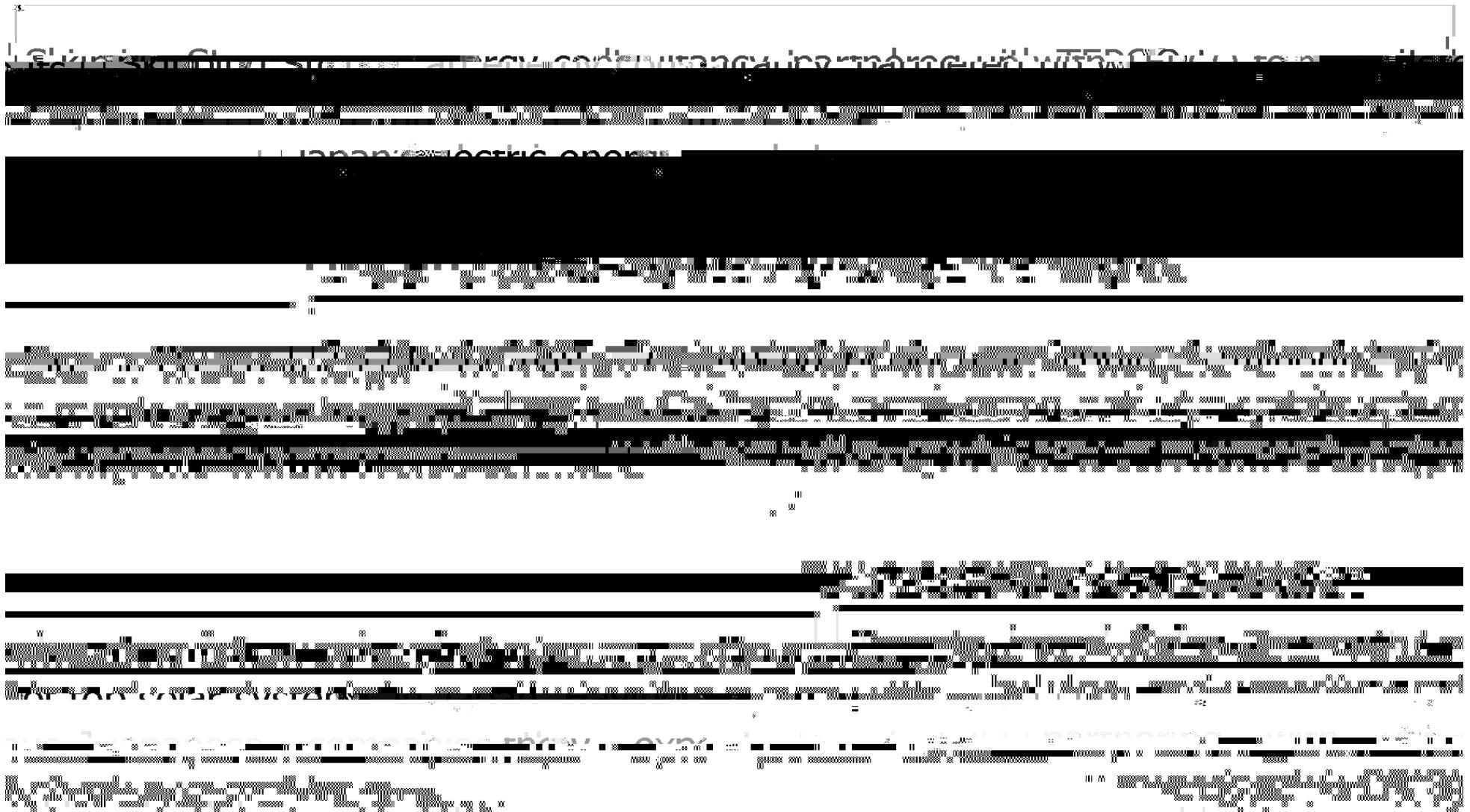


Nearly 300 New Entrants



Foreign Presence in the Market

SKIPPING STONE - TEPCO



Introduction Schedule of Smart Meter

Power Generation of Renewables

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Invest Japan:

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